

Minutes of the
Idaho Real Estate Appraiser Board
February 11, 2002

The Idaho Real Estate Appraiser Board meeting was called to order at 8:40 a.m., Monday, February 11, 2002 at the Bureau of Occupational Licenses, Owyhee Plaza, 1109 Main Street, Suite 220, Boise, Idaho.

Roll Call: Stanley Moe, Chairman
Paul Morgan, Vice Chairman
Ruby Stroschein, Board Member
Doyle Pugmire, Board Member

Bureau Staff: Rayola Jacobsen, Bureau Chief
Budd A. Hetrick, Jr., Deputy Bureau Chief
Roger Hales, Administrative Attorney
John Kersey, Chief Investigator
Kirsten Wallace, Deputy Attorney General
Dee Ann Randall, Administrative Secretary

Gordean Briggs, board member, absent, excused.

Minutes

Moved by Ruby Stroschein, seconded by Doyle Pugmire and carried that the minutes of the November 19, 2001 board meeting be amended to clarify the trainee registration is to be placed on the board website.

Rayola Jacobsen

Ms. Jacobsen informed the Board that their proposed rules have been approved and will be effective upon the passing of a concurrent resolution. HB 427, submitted by the Department of Transportation and adding an exemption for them is on the third calendar reading in the House.

Financial Report

Mr. Hetrick distributed the financial report to the Board. Their current cash balance is \$39,216.94.

Mr. Hetrick asked for the Board's consideration of the Bureau's proposal to change the renewal cycle to coincide with original license issue date or birth date. The Board requested that Mr. Hetrick recommend to them at the next meeting how this can be accomplished, with consideration given to the continuing education requirement.

Complaint Report

Mr. Kersey reported that for Fiscal Year 2002, twenty-one (21) complaints have been received. Of those eighteen (18) remain open and under investigation.

Twenty-one (21) complaints have been received thus far for the year 2001. Of those, four (4) are under investigation the remaining ones are under legal review.

Thirty (30) complaints were received for the year 2000. Of those six (6) remain under investigation. Eleven (11) are under legal review.

Forty-seven (47) complaints were received in 1999. Three (3) are being scheduled for an administrative hearing. Nineteen (19) are under legal review.

Thirty-seven (37) complaints were received in 1998. Seven (7) are being scheduled for an administrative hearing, two (2) are under legal review.

Thirty-two (32) complaints were received in 1997. Three (3) are being scheduled for an administrative hearing.

On 1/24/02 an administrative hearing, State vs. William D. Votaw, was conducted. The nature of the hearing pertained to Mr. Votaw's failing to obtain continuing education credits. The hearing officer's findings of fact and recommended order will be presented to the Board upon completion.

Moved by Paul Morgan, seconded by Doyle Pugmire and carried that effective July 1, 2002, the Board will no longer accept anonymous complaints and this is to be posted on the Board website. Motion opposed by Stan Moe.

Kirsten Wallace informed the Board that she will be resigning her position effective April 1, 2002.

Executive Session

Moved by Doyle Pugmire, seconded by Paul Morgan the Board goes into executive session at 9:25 a.m. to discuss possible litigation.

Moved by Paul Morgan, seconded by Ruby Stroschein the Board comes out of executive session at 9:40 a.m.

Moved by Ruby Stroschein, seconded by Paul Morgan and carried that the Board accepts the Formal Reprimand for Brent Bainbridge regarding meeting the continuing education requirement for license renewal.

Teleconference Call with Mark Fuller, Attorney and Monty Egbert

The Board held a teleconference call with attorney Mark Fuller and Monty Egbert regarding Mr. Egbert's certified residential real estate appraiser application.

Moved by Doyle Pugmire, seconded by Paul Morgan and carried the Board goes into executive session at 10:05 a.m. to discuss possible litigation.

Moved by Doyle Pugmire, seconded by Paul Morgan and carried the Board comes out of executive session at 10:25 a.m.

It was the decision of the Board that Monty Egbert be allowed the opportunity to provide them with a demonstration report to include the areas outlined in a letter to him along with all of the items listed in the demonstration appraisal review checklist. This report is to be submitted for review at the April 15, 2002 board meeting.

Allied Appraisal School

Ms. Randall asked the Board for guidance regarding the Allied Appraisal School courses offered through long distance education. These courses are approved by the AQB. The Board stated that if their courses provide live closed circuit and interaction between the instructor and student, are fifteen hours in length and have an examination, they would be approved. However, their classroom courses would have to be approved in Idaho before being accepted for licensure.

Foundation Clearing House Course Approval

Ruby Stroschein contacted Vickie Ledbetter of the Appraisal Subcommittee regarding approval of educational courses. Currently Board Rules allow credit for all education courses obtained from any member of the Appraisal Foundation.

Ms. Ledbetter informed Ms. Stroschein that blanket approval of educational course does not assess the appropriateness of the classes. The organization member is looked to for membership and financial support, but membership does not include an assessment of the educational offerings of those organizations. It was improper for states to give blanket approval. Many of these organizations have specialized courses that are specific to their organizations. They have not necessarily gone through AQB education assessment.

The Appraisal Foundation, on the other hand, is using the AQB clearing house because they are assessing the education requirements by AQB. They are looking at content, delivery mechanism, and it is designed to assist states in making that assessment. AQB Course Approval Program is the official name.

Continuing Education

Moved by Paul Morgan, seconded by Doyle Pugmire and carried that the Board approve the McKissock Data Systems courses approved for 7 hours at the November 19, 2001 board meeting, for 8 hours after a further review.

Moved by Paul Morgan, seconded by Doyle Pugmire and carried that the McKissock Data Systems course Developing and Growing an Appraisal Practice be approved for 7 hours continuing education.

The Board also approved the following continuing education courses:
Auble, Jolicoeur & Gentry – 2002 Real Estate Market Forum approved for five (5) hours.

Ross Acheson/Foundation of Real Estate Appraisers “Advanced Issues in Appraising”- Homestudy approved for twenty (20) hours.

Moved by Ruby Strtoschein, seconded by Doyle Pugmire and carried that the course “The Rural Housing Service’s Appraisal Symposium” be approved for fifteen (15) hours of continuing education credit for Steve Malan.

Lee & Grant Course Approval

Ms. Randall informed the Board that Lee & Grant has not submitted their course materials for review and approval in Idaho. The Board requested that it be placed on their website that their courses are not approved in Idaho.

Applications Reviewed

The Board approved three (3) applications for examination and deferred two (2) applications.

The Board authorized the issuance of the following certificates/licenses to these individuals having met the educational and experience requirements and passing an examination required by the Board.

Licensed Residential

Heather Sullivan	LRA-608
Amy Diesburg Reciprocity with Washington	LRA-629

Certified Residential

Jerilyn Ribeiro Reciprocity with Oregon	CRA-606
David Shoemaker Reciprocity with Montana	CRA-626

Certified General

Jody Graham

Brent Smith

CGA-623

CGA-630

Meeting adjourned at 2:30 p.m.

Approved 4/15/02